

HAU CANDIDATES-  
SUBMIT 1 ORIGINAL AND 1 COPY

NEIGHBOR ISLAND CANDIDATES-  
SUBMIT 1 ORIGINAL AND 2 COPIES

STATE OF HAWAII  
CAMPAIGN SPENDING COMMISSION

DISCLOSURE REPORT  
CANDIDATE COMMITTEE

PLEASE TYPE OR PRINT CLEARLY WITH INK (INSTRUCTIONS FOR COMPLETING THE DISCLOSURE REPORT CAN BE FOUND IN THE "GUIDEBOOK FOR CANDIDATE COMMITTEES.")

SECTION I-CANDIDATE AND CANDIDATE COMMITTEE:

a) Candidate Name:

JoAnne S. Georgi

b) Committee Name:

Friends of JoAnne Georgi

c) Mailing Address:

4568 Kuli Rd  
Kalaheo, HI 96741

d) Phone (Bus)

Same

(Res)

332-0057

Treasurer's

SECTION II-TYPE OF REPORT:

(See the Schedule of Reporting Dates to complete this section)



1st Preliminary Primary

☐ Amended

☐ First

☐ Third



2nd Preliminary Primary

☐ Short Form<sup>1</sup>



Final Primary



Preliminary General



Final Election Period



Supplemental

REPORTING PERIOD

8/11

through

9/7

SECTION III-SUMMARY OF RECEIPTS AND DISBURSEMENTS  
(Complete Section IV on the Back of this Form Before Completing This Section)

COLUMN A

TOTAL THIS PERIOD

COLUMN B

ELECTION PERIOD<sup>2</sup>  
TOTAL TO DATE

|  |                         |                         |    |
|--|-------------------------|-------------------------|----|
| Cash on Hand at the Beginning of the Election Period <sup>2</sup> .....                |                         | <u>0</u>                | 1  |
| Cash on Hand at the Beginning of this Reporting Period.....                            | <u>0</u>                |                         | 2  |
| Total Receipts (From Line 15).....   | <u>740-</u>             | <u>740-</u>             | 3  |
| Subtotal (Add Lines 2 and 3 for Column A and Lines 1 and 3 for Column B).....          |                         |                         | 4  |
| Total Disbursements (not including Unpaid Expenditures) (From Line 19).....            | <u>360<sup>03</sup></u> | <u>360<sup>03</sup></u> | 5  |
| Cash on Hand at the Closing of this Reporting Period (Subtract Line 5 from Line 4).... | <u>379<sup>97</sup></u> | <u>379<sup>97</sup></u> | 6  |
| Total Loans at the Closing of this Reporting Period.....                               | <u>0</u>                |                         | 7  |
| Total Unpaid Expenditures at the Closing of this Reporting Period.....                 | <u>0</u>                |                         | 8  |
| Debts Owed at the Closing of this Reporting Period (Add Lines 7 and 8).....            | <u>0</u>                |                         | 9  |
| Surplus/Deficit (Subtract Line 9 from Line 6).....                                     | <u>379<sup>97</sup></u> |                         | 10 |

I hereby certify that the information on this report and all attached Schedules are true, correct and complete to the best of my knowledge.

JoAnne S. Georgi

Candidate Signature

9/8/11

Date

Treasurer Signature

Date

Short Form is checked if the candidate is filing a Preliminary, Final or Supplemental Report and has aggregate contributions and aggregate expenditures for the reporting period totaling \$2,000 or less.  
Short form reporting requires completion of only Section I, Section II, and Section III of this Disclosure Report.  
Election Period is the two-year period between general election days if a candidate is seeking nomination or election to a two-year office and the four-year period between general election days if a candidate is seeking nomination or election to a four-year office.

**SECTION IV-DETAILED SUMMARY OF RECEIPTS AND DISBURSEMENTS**  
(If Necessary, Complete Schedules A through E Before Completing This Section)

| RECEIPTS   | COLUMN A<br>TOTAL THIS PERIOD | COLUMN B<br>ELECTION PERIOD<br>TOTAL TO DATE |            |
|--|-------------------------------|--|------------|
| 1. Contributions From:   |                               |  | 11         |
| (a) Individuals/Other Entities/Noncandidate Committees/Political Parties |                               |  | 11(a)      |
| (i) Monetary and Non-Monetary Contributions of \$100 or Less.....        | 440 -                         | 3440 -                                       | 11(a)(i)   |
| (ii) Monetary and Non-Monetary Contributions of More Than \$100.....     | 200 -                         | 640 -  | 11(a)(ii)  |
| (iii) Subtotal (Add Lines 11(a)(i) and 11(a)(ii)).....                   | 640 -                         | 640 -  | 11(a)(iii) |
| (b) Candidate or Candidate's Immediate Family                            |                               |  | 11(b)      |
| (i) Monetary and Non-Monetary Contributions of \$100 or Less.....        | 100 -                         | 740 -  | 11(b)(i)   |
| (ii) Monetary and Non-Monetary Contributions of More Than \$100.....     |                               |  | 11(b)(ii)  |
| (iii) Subtotal (Add Lines 11(b)(i) and 11(b)(ii)).....                   | 740 -                         | 740 -  | 11(b)(iii) |
| 2. Total Contributions (Add Lines 11(a)(iii) and 11(b)(iii)).....        |                               |  | 12         |
| 3. Public Funds and Other Receipts.....                                  | 0                             | 0  | 13         |
| 4. Loans.....  | 0                             | 0  | 14         |
| 5. Total Receipts (Add Lines 12 through 14).....                         | 740 -                         | 740 -  | 15         |
| <b>DISBURSEMENTS</b>   |                               |  |            |
| 6. Expenditures.....   | 360 <sup>03</sup>             | 360 <sup>03</sup>                            | 16         |
| 7. Loans Repaid or Forgiven.....   | 0                             | 0  | 17         |
| 8. Unpaid Expenditures Paid or Forgiven.....                             | 0                             | 0  | 18         |
| 9. Subtotal Disbursements (Add Lines 16 through 18).....                 | 360 <sup>03</sup>             | 360 <sup>03</sup>                            | 19         |
| 10. Unpaid Expenditures.....   | 0                             |  | 20         |
| Total Disbursements (Add Lines 19 and 20).....                           | 360 <sup>03</sup>             | 360 <sup>03</sup>                            |            |

CHECK ONLY ONE BOX  
USE SEPARATE SCHEDULE(S) FOR EACH CATEGORY BELOW

☒ INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE  
COMMITTEES/POLITICAL PARTIES

☐ CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

STATE OF HAWAII  
CAMPAIGN SPENDING COMMISSION

SCHEDULE A  
MONETARY AND NON-MONETARY CONTRIBUTIONS  
CANDIDATE COMMITTEE

NO INFORMATION OR COPIES FROM THE REPORTS SHALL BE SOLD OR USED BY ANY PERSON FOR THE PURPOSE OF SOLICITING CONTRIBUTIONS OR FOR ANY COMMERCIAL PURPOSE.

CANDIDATE AND CANDIDATE COMMITTEE NAME:

PAGE 1 OF 3

Friends of JoAnne Georgi

| DATE OF<br>DEPOSIT OR<br>RECEIPT OF<br>NON-MONETARY<br>CONTRIBUTION | FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF DONOR   | FOR AGGREGATES OF \$1,000 OR MORE<br>NAME OF EMPLOYER | AMOUNT OF<br>CONTRIBUTION OR<br>FAIR MARKET VALUE<br>OF NON-MONETARY<br>CONTRIBUTION<br>THIS PERIOD | AGGREGATE<br>ELECTION PERIOD<br>TOTAL TO DATE |
|---|---|---|---|---|
|   | IF A DEPENDENT MINOR, ENTER NAME OF PARENT  | OCCUPATION  |   |   |
| 8/11  | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Aileen S. Cox<br>4371 Panui St.<br>Kalaheo Hi 96741<br>332-8836           | Retired   | 25-   | 25-   |
| 8/11  | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Nina Magon<br>3781 Papalina Rd<br>Kalaheo Hi 96741<br>332-9430            | Housewife   | 25-   | 50-   |
| 8/11  | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Betty Jane Moore<br>3-3400 Kuhio Hwy # 301<br>Lihue, Hi 96766<br>245-1994 | Retired   | 20-   | 70-   |
| 8/11  | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Patricia L. Livingston<br>Box 223006<br>Princeville, Hi 96722<br>826-1078 | Retired   | 10-   | 80-   |
| 8/11  | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br>William Harper<br>4475 A Ikena Place<br>Kalaheo, Hi 96741<br>332-7575     | Retired   | 50-   | 130-  |
| 8/11  | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Muriel Heddermann<br>4439 - Kaloloku Rd #A<br>Kapaa, Hi 96746<br>823-6711 | Retired   | 10-   | 140-  |

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page).....

2. TOTAL MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (Last Page Only) (Transfer total  
to the applicable Line Number of the Disclosure Report - 11(a)(ii) or 11(b)(ii)).....

Form CC-5(A) (Rev. 5/99)

With the exception of loans and unpaid expenditures that are forgiven, non-monetary contributions must also be reported as an "Expenditure" on  
Schedule B.

CHECK ONLY ONE BOX  
USE SEPARATE SCHEDULE(S) FOR EACH CATEGORY BELOW

☒ INDIVIDUALS/OTHER ENTITIES/NONCANDIDATE  
☒ COMMITTEES/POLITICAL PARTIES

☐ CANDIDATE OR CANDIDATE'S IMMEDIATE FAMILY

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

Friends of Jo Anne Georgi

PAGE 2 OF 3

| DATE OF DEPOSIT OR RECEIPT OF NON-MONETARY CONTRIBUTION | FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF DONOR   | FOR AGGREGATES OF \$1,000 OR MORE<br>NAME OF EMPLOYER | AMOUNT OF CONTRIBUTION OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD | AGGREGATE ELECTION PERIOD TOTAL TO DATE |
|---|--|---|--|---|
|   | IF A DEPENDENT MINOR, ENTER NAME OF PARENT   | OCCUPATION  |  |   |
| 8/11  | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Happy Pleas-Preble<br>Box 721<br>Waimea, Hi 96796<br>337-9533                    | Sales- Garden<br>Isle Newspaper                       | 40-  | 180-                                    |
| 8/11  | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Anna E. Sloggett<br>2746 Apapane St.<br>Lihue, Hi 96766<br>245-7184              | Retired   | 25-  | 205-                                    |
| 8/11  | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Betty A Chandler<br>3748 Kikee Rd<br>Kalaheo, Hi 96741<br>332-8751               | Retired   | 50-  | 255-                                    |
| 8/11  | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Republican Woman's Club<br>of Kauai<br>4121- Rice St # 405<br>Lihue, Hi 96766    | Organization  | 200-   | 455-                                    |
| 8/20  | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Elenora Purdy<br>1804 N.W. 136th St.<br>Vancouver, WA 98685-1696<br>360-571-8996 | Retired   | 100-   | 555-                                    |
| 8/20  | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Judith Smith<br>Box 55<br>Anahola, Hi 96703-0055                                 |   | 25-  | 580-                                    |

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page).....
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CANDIDATE AND CANDIDATE COMMITTEE NAME:

PAGE 3 OF 3

*Friends of JoAnne Georgi*

| DATE OF<br>DEPOSIT OR<br>RECEIPT OF<br>NON-MONETARY<br>CONTRIBUTION | FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF DONOR   | FOR AGGREGATES OF \$1,000 OR MORE<br>NAME OF EMPLOYER | AMOUNT OF<br>CONTRIBUTION OR<br>FAIR MARKET VALUE<br>OF NON-MONETARY<br>CONTRIBUTION<br>THIS PERIOD | AGGREGATE<br>ELECTION PERIOD<br>TOTAL TO DATE |
|---|--|---|---|---|
|   | IF A DEPENDENT MINOR, ENTER NAME OF PARENT   | OCCUPATION  |   |   |
| 8/20  | <input checked="" type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Catherine Sadler<br>Box 223155<br>Princetonville, HI 96722  |   | 10-   | 590-  |
| 8/24  | <input checked="" type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Phyllis Fladager<br>1931 - Poipu Rd #321<br>Koloa, HI 96756 | Retired   | 25-   | 615-  |
| 9/7   | <input checked="" type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Harriet Schimmel Aennig<br>Pee Rd<br>Koloa, HI 96756        | Retired   | 25-   | 640-  |
|   | <input type="checkbox"/> NON-MONETARY CONTRIBUTION   |   |   |   |
|   | <input type="checkbox"/> NON-MONETARY CONTRIBUTION   |   |   |   |
|   | <input type="checkbox"/> NON-MONETARY CONTRIBUTION   |   |   |   |

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page).....

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

Friends of JoAnne Georgi

PAGE

1

OF

1

| DATE OF<br>DEPOSIT OR<br>RECEIPT OF<br>NON-MONETARY<br>CONTRIBUTION | FULL NAME, STREET ADDRESS, CITY, STATE AND ZIPCODE OF DONOR                                    | FOR AGGREGATES OF \$1,000 OR MORE<br>NAME OF EMPLOYER | AMOUNT OF<br>CONTRIBUTION OR<br>FAIR MARKET VALUE<br>OF NON-MONETARY<br>CONTRIBUTION<br>THIS PERIOD | AGGREGATE<br>ELECTION PERIOD<br>TOTAL TO DATE |
|---|--|---|---|---|
|   | IF A DEPENDENT MINOR, ENTER NAME OF PARENT   | OCCUPATION  |   |   |
|   | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br>Adeline Georgi<br>P.O. Box<br>Nipomo, Ca | Retired   | 100-  |   |
|   | <input type="checkbox"/> NON-MONETARY CONTRIBUTION   |   |   |   |
|   | <input type="checkbox"/> NON-MONETARY CONTRIBUTION   |   |   |   |
|   | <input type="checkbox"/> NON-MONETARY CONTRIBUTION   |   |   |   |
|   | <input type="checkbox"/> NON-MONETARY CONTRIBUTION   |   |   |   |
|   | <input type="checkbox"/> NON-MONETARY CONTRIBUTION   |   |   |   |
|   | <input type="checkbox"/> NON-MONETARY CONTRIBUTION   |   |   |   |

1. SUBTOTAL OF MONETARY AND NON-MONETARY CONTRIBUTIONS THIS PERIOD (This Page).....  
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**STATE OF HAWAII  
CAMPAIGN SPENDING COMMISSION**

**SCHEDULE B  
EXPENDITURES  
CANDIDATE COMMITTEE**

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CANDIDATE AND CANDIDATE COMMITTEE NAME:

*Friends of JoAnne George*

PAGE 1 OF 1

| DATE OF EXPENDITURE | FULL NAME, STREET ADDRESS, CITY, STATE AND ZIP CODE OF VENDOR OR SOURCE OF NON-MONETARY CONTRIBUTION | PURPOSE OF EXPENDITURE OR DESCRIPTION OF NON-MONETARY CONTRIBUTION | AMOUNT OF EXPENDITURE OR FAIR MARKET VALUE OF NON-MONETARY CONTRIBUTION THIS PERIOD |
|---------------------|--|--|---|
| 3/11                | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br><i>American Savings</i>                        | <i>check @hps</i>  | <i>39 <sup>45</sup></i>   |
| 3/11                | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br><i>Safeway</i>                                 | <i>stamps</i>  | <i>7 <sup>50</sup></i>  |
| 3/15                | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br><i>Citi Card</i>                               | <i>magnetic pens<br/>federal car (gas)<br/>envelopes</i>           | <i>266 <sup>68</sup></i>  |
| 1/21                | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br><i>America's Savings</i>                       | <i>Bank Charges</i>  | <i>2 -</i>  |
| 3/21                | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br><i>Citi Card</i> <del><i>stamps</i></del>      | <i>stamps</i>  | <i>37 -</i>   |
| 3/22                | <input type="checkbox"/> NON-MONETARY CONTRIBUTION<br><i>Safeway</i>                                 | <i>stamps</i>  | <i>7 <sup>40</sup></i>  |
|                     | <input type="checkbox"/> NON-MONETARY CONTRIBUTION   |  |   |

UBTOTAL OF EXPENDITURES THIS PERIOD (This Page)..... *360 <sup>03</sup>*

TOTAL EXPENDITURES THIS PERIOD (Last Page Only) (Transfer total to Line Number 16 of the Disclosure Report)..... *360 <sup>03</sup>*